

2015 CORPORATE PRESENTATION



BONTERRA

RESOURCES INC.

BTR: TSX-V



GLADIATOR PROJECT
VAL D'OR, QUEBEC

Nav Dhaliwal, President & Chief Executive Officer

Mr. Dhaliwal brings a wealth of entrepreneurial, sales, and financing experience. He is particularly adept at nurturing early stage companies through their critical phases of evolution, having founded a number of companies over his career. Mr. Dhaliwal is also very experienced in corporate development, corporate communications and investor relations, bringing valuable business relationships with international analysts, brokers and investment bankers from Canada, the United States and Asia.

Dale Ginn, B.Sc., P.Geo., Director

Mr. Ginn is an experienced mining executive and geologist of nearly 30 years. He is the founder of two exploration and mining companies and has led and participated in numerous gold and base metal discoveries, many of which are in production today. While specializing in complex, structurally-controlled deposits, he also has extensive mine-operations, development and startup experience. Mr. Ginn is recognized as an advocate of First Nations and local community participation in mining and exploration.

Mr. Ginn's career has included mine and exploration geology, mine management and various executive roles. He is currently the Vice-President of Kerr Mines Inc. and Chief Executive Officer of SGX Resources Inc. and was a founder of San Gold Corporation and Chief Executive Officer until 2010. Prior to that, he held positions with Harmony Gold, Hudbay, Westmin, Goldcorp and Granges Exploration. Mr. Ginn is a registered professional geologist in Manitoba and Ontario and is a graduate of the University of Manitoba.



Bob Gagnon, GEO, Director

Mr. Gagnon has +10 Years as a professional geologist, earning his Mining Techniques Diploma from the Collège de la Région de l'Amiante (1995) . Ordre des géologues du Québec (circa 2002), Board of Directors of the Quebec Mineral Exploration Association (circa 2009). President of the Association des prospecteurs du Nord du Québec (circa 2012) BSc., Geology from the University of Quebec (1999)

Robert Bryce, P.Eng., MBA, Director

Mr. Bryce has in excess of 40 years of practical and executive mining experience at all levels. From 1975 to 1990 he led the Selbaie project from an advanced exploration project through feasibility into a 7500 tpd producing mine. From 1990 to 1994 Mr. Bryce was VP Mining for Aur Resources where he led the \$280M construction and development of the 400 tpd Louvicourt Cu-Zn-Au mine near Val d'Or, Quebec. Mr. Bryce founded Abitex Resources in 1996, presided over the company until 2007, and continues to serve as a director of the company. He serves as director on various boards and advisory boards of several listed junior resource companies. These include Metanor Resources and Eagle Hill Resources, both of which are active in the Barry - Windfall area where BonTerra is presently concentrating its efforts.

John Florek, M.Sc., P.Geo. Technical Advisor

John Florek is a Professional Geologist with over 23 years diversified experience in the mining industry, including exploration and operations. He has a MSc. in Geology and his work has covered a broad range of mineral commodities, including gold, base metals, platinum group metals, and nickel throughout Canada, USA, Australia, Europe, Central America, and South America. Mr. Florek was previously responsible for the management and execution of mineral exploration and development for BHP Minerals, Placer Dome, and Barrick. He was part of the team that received the 2008 Developer of the Year Award, awarded by the Northwestern Ontario Prospectors Association, for extending the life of mine at Barrick's Hemlo Mines. Mr. Florek is currently VP Exploration and Director for Entourage Metals, and is a Director of other TSX Venture listed issuers.



As of Feb 26, 2015

Stock Symbol: TSX-V: **BTR**
 OTCQX: **BONXF**
 Frankfurt: **9BR**

Market Cap	\$4.1 Million
Shares Outstanding	21,190,067 Million



BONTERRA
RESOURCES INC.

BTR : TSX-V

Gold Exploration in Canada

Abitibi Subprovince, Quebec

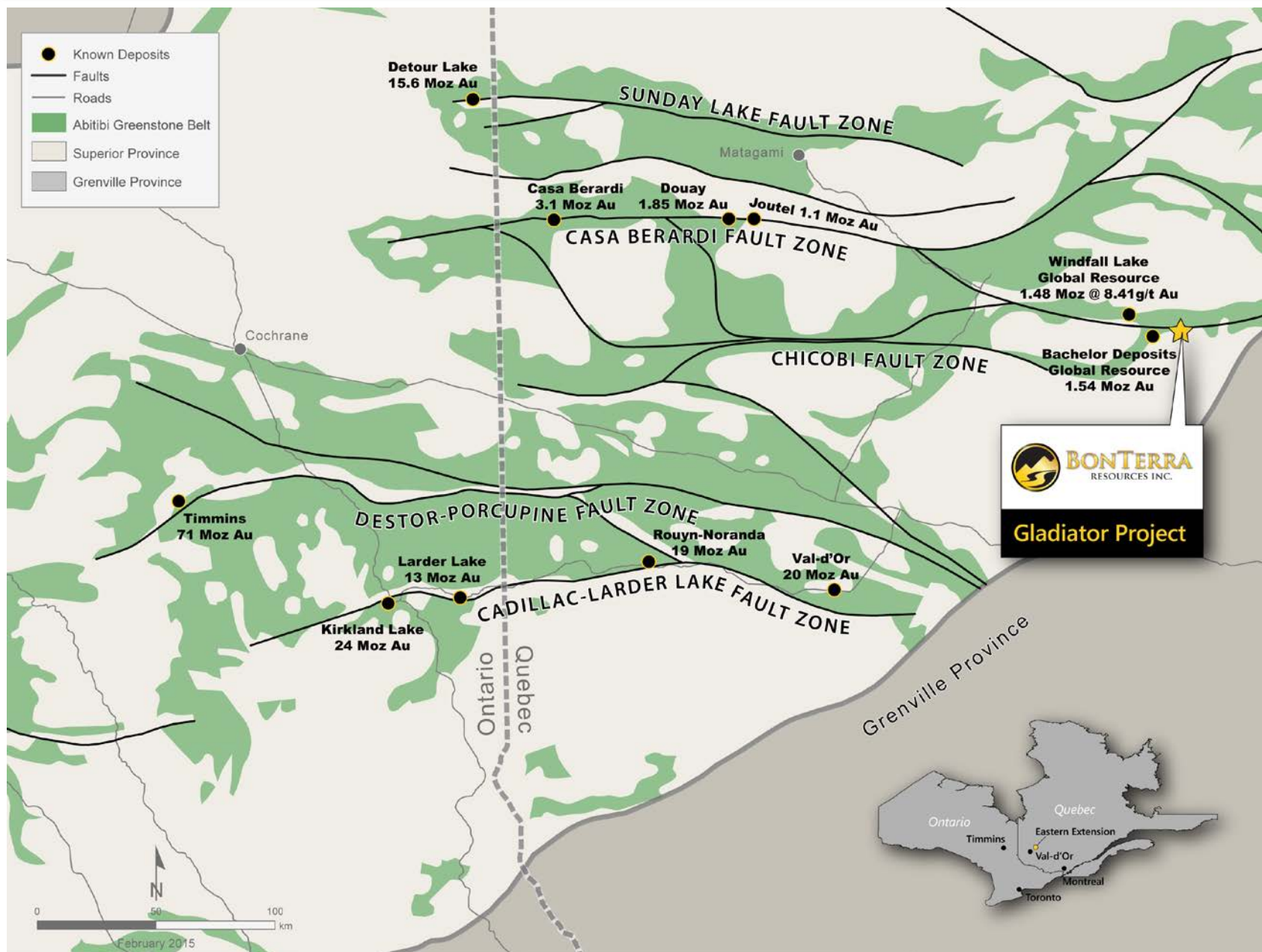
- Exceptionally Gold-Endowed Archean Subprovince
- Urban-Barry Greenstone Belt
- 170 km NE of Val d'Or
- 125 km SW of Chibougamau
- 3 Claim Groups (2,796 Ha)
 - West Arena
 - East Arena
 - Coliseum
- Fully Owned, 100% Interest

Key Factor

- New Team
- Debt Settled
- 20:1 Rollback Complete
- Ready to convert and add ounces.
- Quebec Mining Friendly Environment



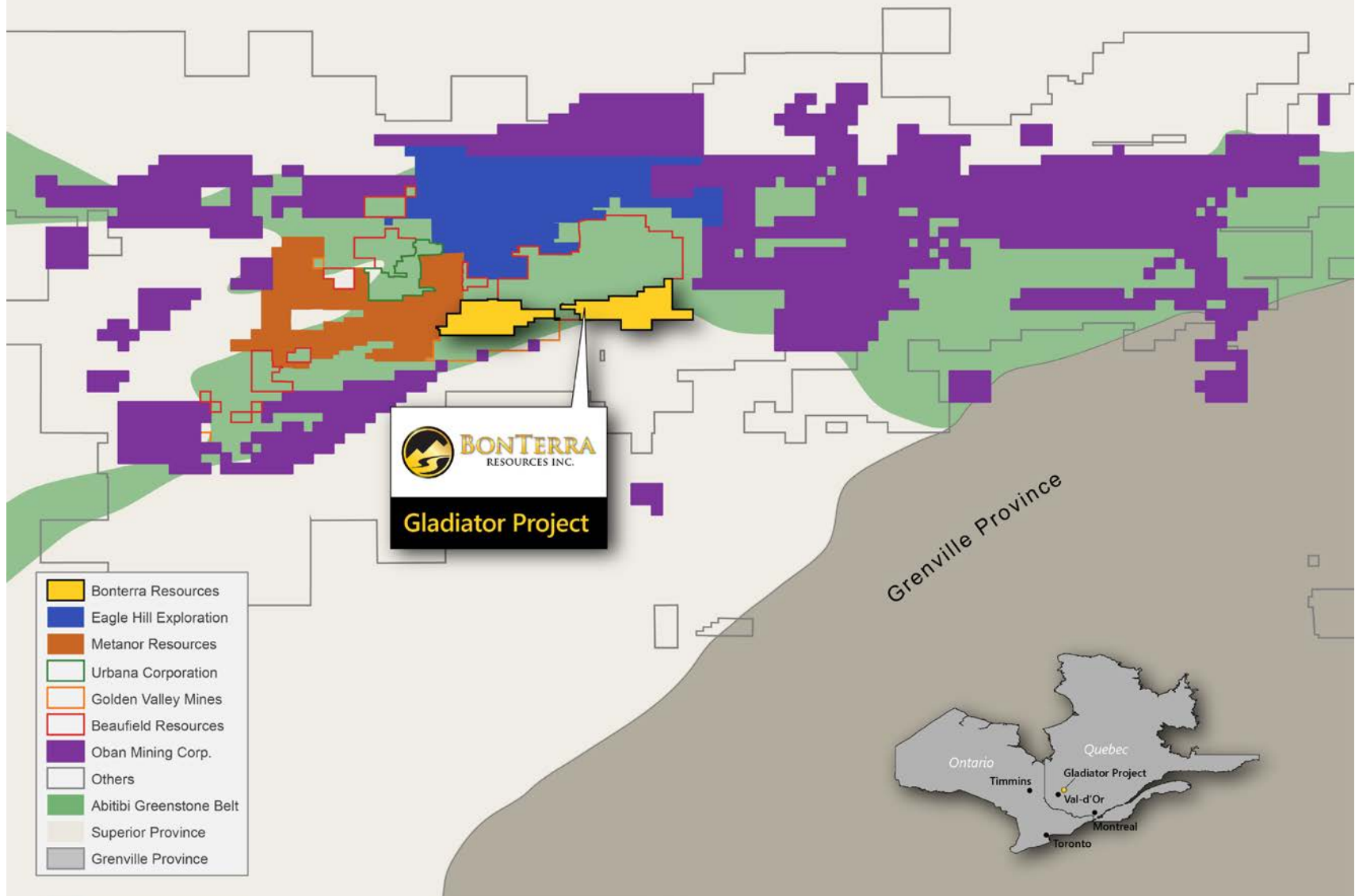
REGIONAL LOCATION



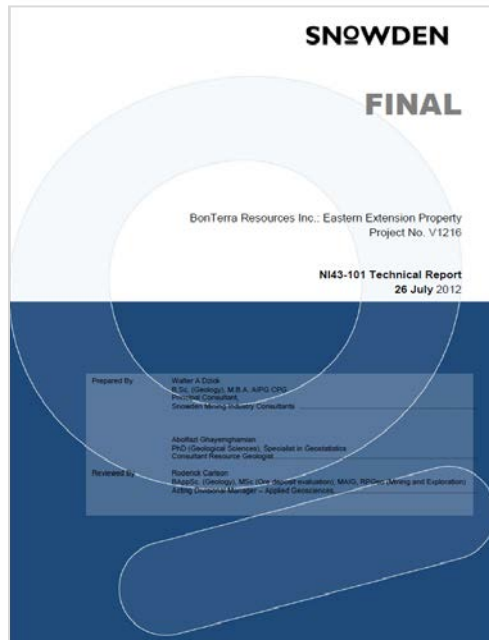
SURROUNDING EXPLORATION PROJECTS

BTR : TSX-V
BONTERRARESOURCE.COM

Urban-Barry Greenstone Belt Claim Fabric



Initial Resource Estimate of 9.37 g/t for 273,000 oz Au Inferred



Resource Estimate			NI 43-101 Compliant
Cut off	Metric	Grade	Gold
Grade	Tonnes	(g/t)	Oz
1.0	4,337,000	3.53	492,000
2.0	2,266,000	5.29	385,000
3.0	1,170,000	7.97	300,000
4.0*	905,000	9.37	273,000
5.0	863,000	9.5	264,000
6.0	778,000	9.94	249,000
7.0	673,000	10.46	226,000
8.0	513,000	11.44	189,000
9.0	409,000	12.27	161,000
Inferred			492,000

*Note: Using a 4.0 g/t cut-off grade, the Property contains an inferred gold resource of 905,000 tonnes, grading 9.37 g/t for 273,000 ounces

NI-43-101 Compliant Resource Calculation
Updated technical report filed July 27, 2012
Snowden Mining Consultants



2012 Program – West Arena Property

Phase I		9 Hole Program		
DDH	From	To	Length	Gold Grade
	(metres)	(metres)	(metres)	(g/Mt)
BA-10-01	25.30	38.80	13.50	17.06
BA-10-02	40.27	48.00	7.73	21.24
BA-10-08	119.00	128.00	9.00	11.73
Including	119.00	125.00	6.00	16.75
BA-10-09	66.25	78.00	11.75	4.71

Phase II		40 hole Program		
DDH	From	To	Length	Gold Grade
	(metres)	(metres)	(metres)	(g/Mt)
BA-11-01	53.00	60.00	7.00	10.00
BA-11-05	57.33	71.33	14.00	8.01
BA-11-07	39.30	46.50	7.20	5.92
BA-11-23	247.50	256.00	8.50	7.40
BA-11-29	190.00	205.30	15.30	14.85
Including	194.00	205.30	11.30	20.10
Including	194.00	199.30	5.30	41.55
Including	196.80	199.30	2.50	88.09
BA-11-32	454.00	530.00	76.00	1.07

Core from BA-12-10 assaying **220 g/t gold**



Core from BA-12-10



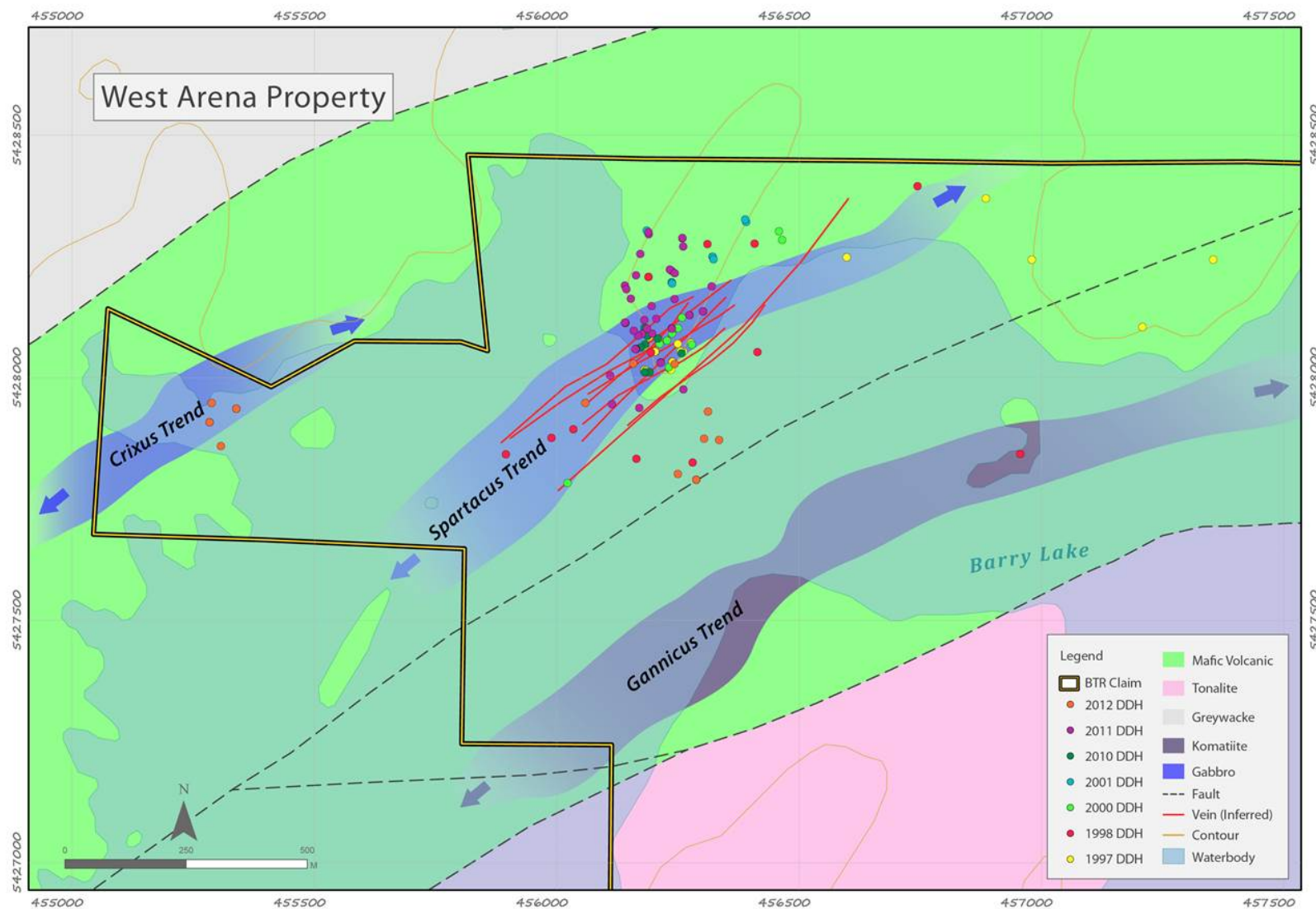
BONTERRA
RESOURCES INC.

BTR: TSX-V

GEOLOGY INTERPRETATION (w/Drillhole Locations)

BTR: TSX-V

BONTERRARESOURCES.COM



BONTERRA

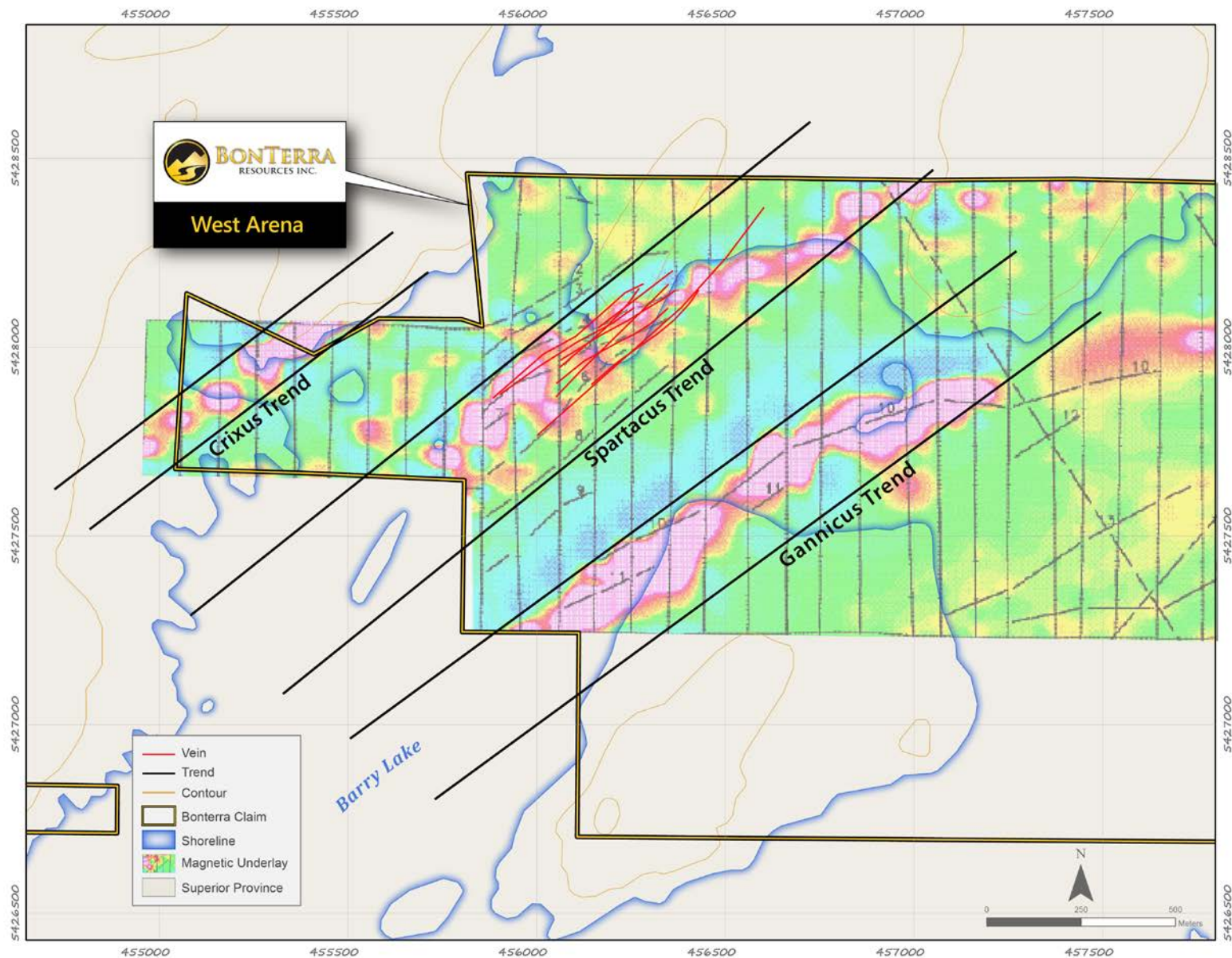
RESOURCES INC.

BTR: TSX-V

PARALLEL TRENDS

BTR: TSX-V

BONTERRARESOURCES.COM



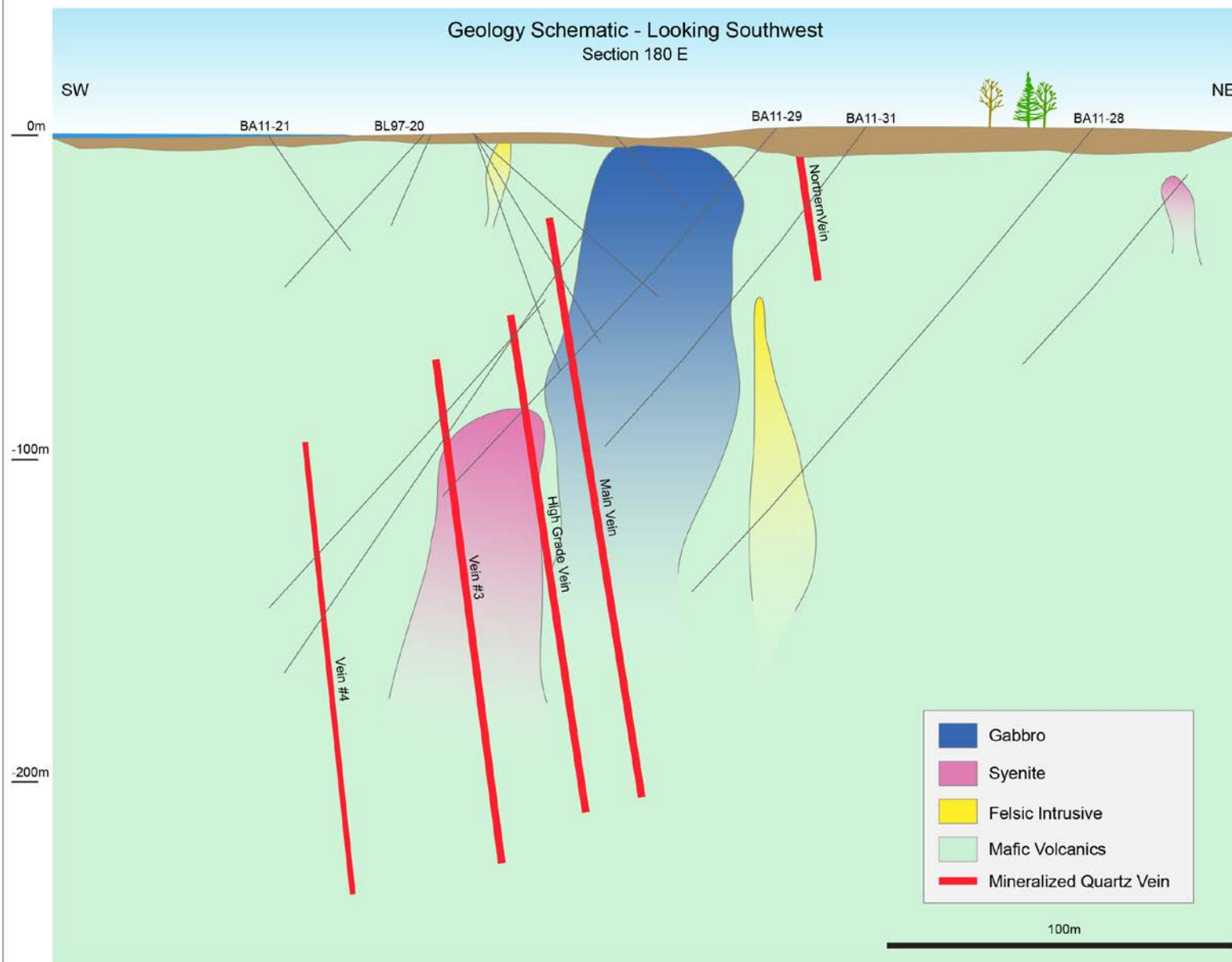
BONTERRA
RESOURCES INC.

BTR: TSX-V

GEOLOGY CROSS SECTION SCHEMATIC

BTR: TSX-V

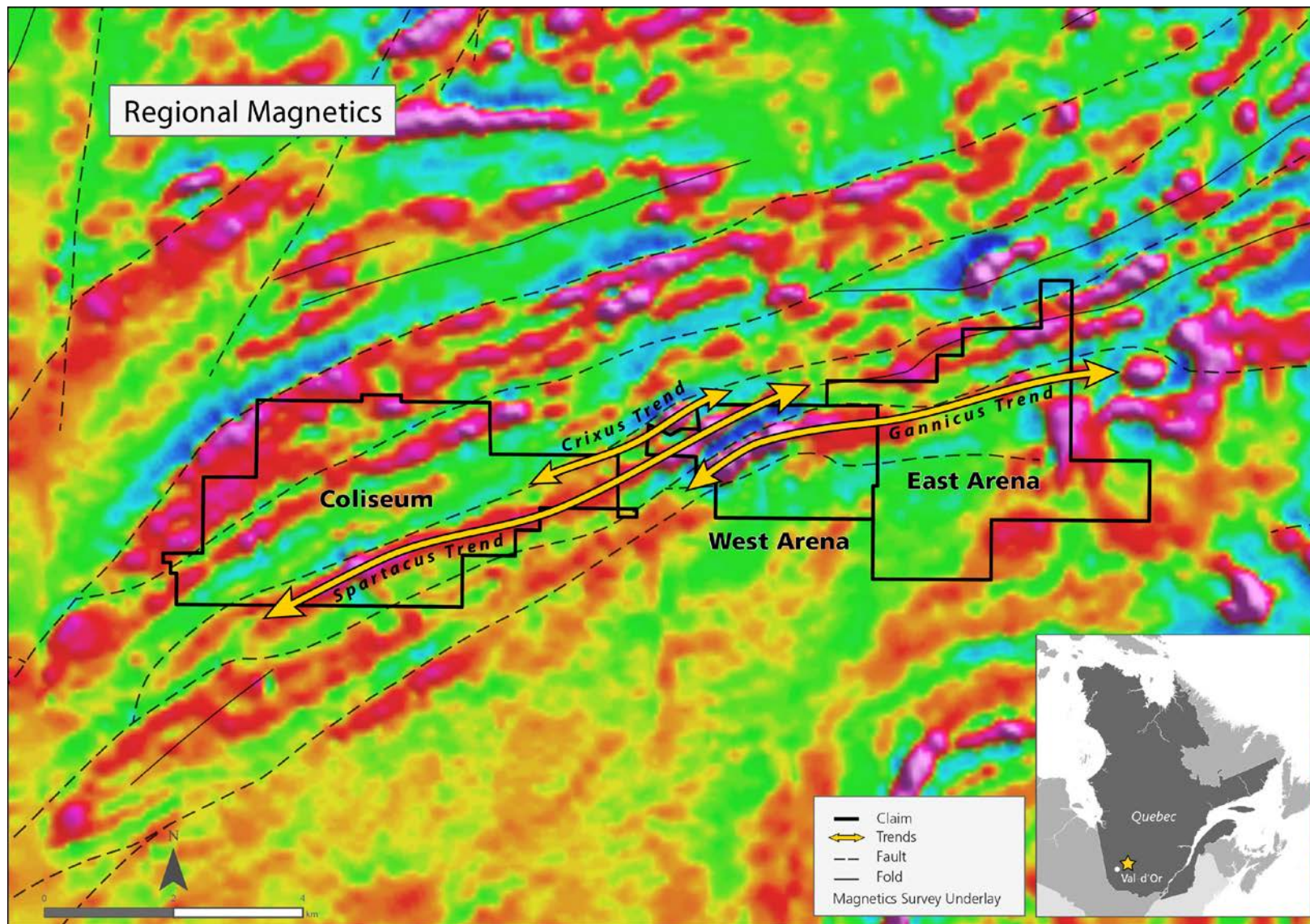
BONTERRARESOURCES.COM



BONTERRA

RESOURCES INC.

BTR: TSX-V



2015 Program

Old Core Sampling Program (to envision future mining scenarios)

Develop New Targets along Strike with Geological and Geochemical Surveys.

Develop Comprehensive Model for Target Generation.

Begin Next Drill Program

- 5,000 to 10,000 meters
- Expand on Inferred ounces at Main Zone (Spartacus Trend)
- Build Towards Indicated Ounces.
- Test Crixus and Gannicus Trend

Advance Exploration Agreement with the Cree

Investigate Potential Expansion through Acquisition



BONTERRA
RESOURCES INC.

BTR: TSX-V

OTHER PROPERTIES

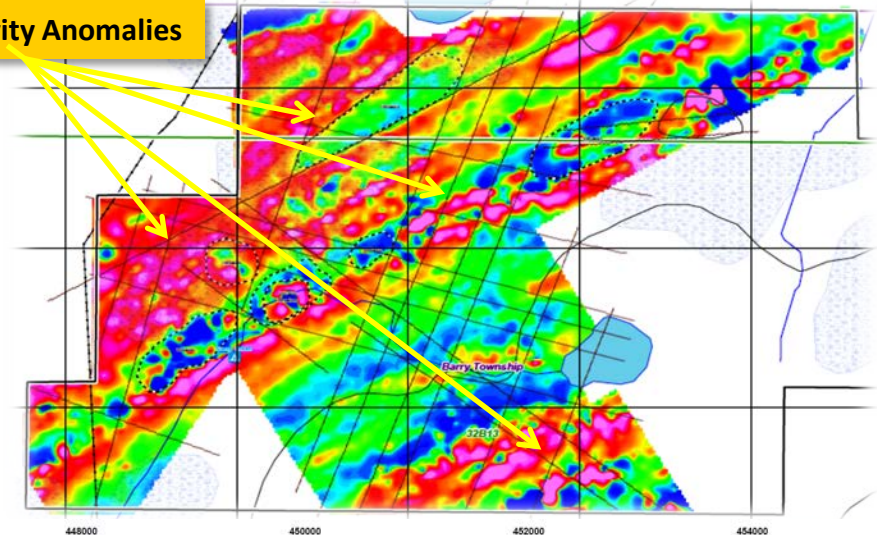


Project Overview

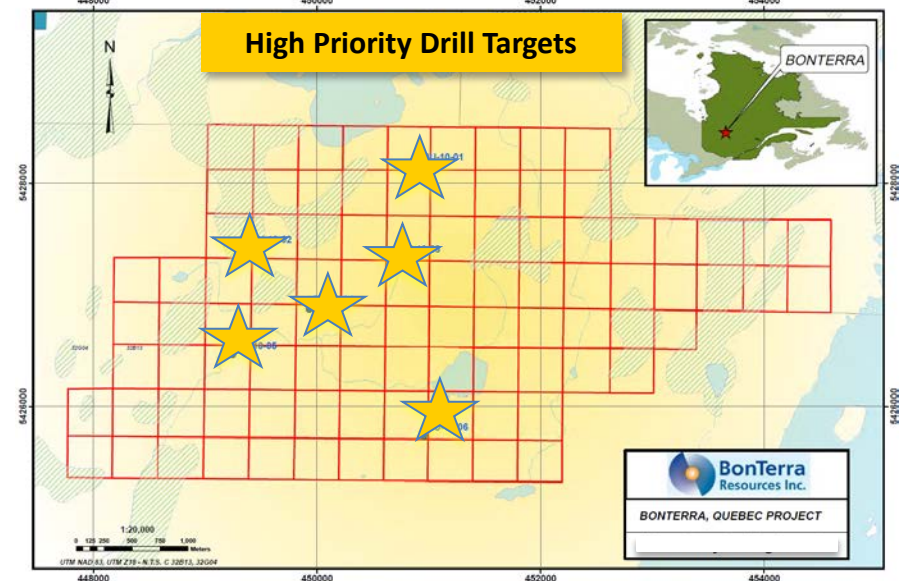
- Quartz Carbonate veins with Sulphides
- Hosts significant Gold Mineralization
 - Several Parallel NE to SW Trending Zones
- Contiguous with West Arena
- Gold bearing veins were intercepted
- Key Anomaly of Interest Runs NE-SW
- Additional Exploration Recommended
 - Magnetics and Drill Testing



IP Resistivity Anomalies

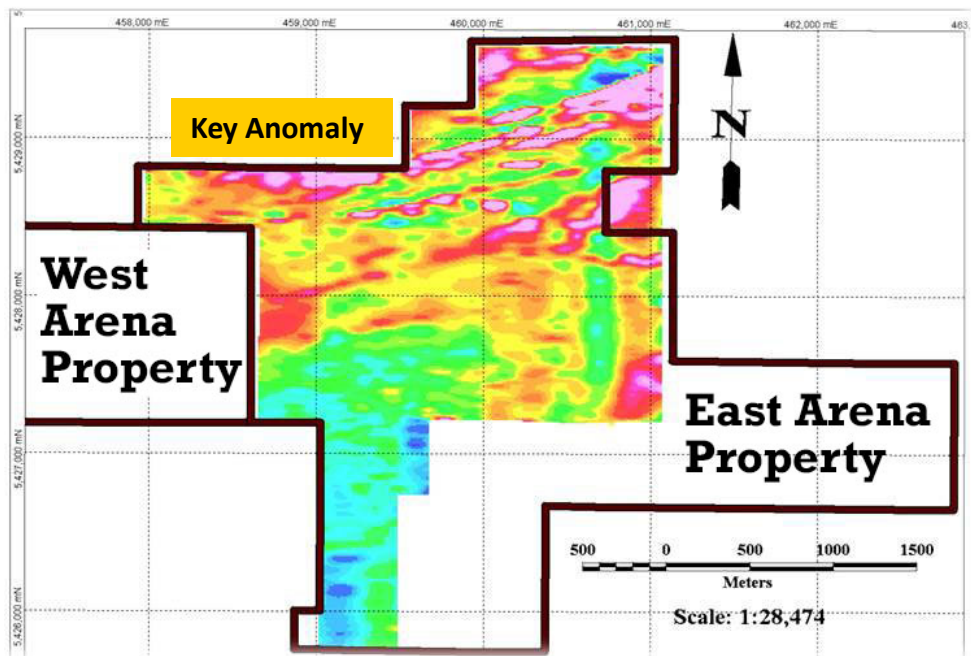


High Priority Drill Targets



Project Overview

- Contiguous along strike with West Arena Property
- Gold bearing veins were intercepted,
- Key Anomaly of Interest Runs NE-SW
 - Open in all Directions



Past Exploration

1998	Drill History 1,359 m (7 Drill holes)
2011	Line Cutting Completed
	Ground-based Magnetic Survey Completed
	Ground-based Magnetic Survey outlined an Anomaly which Continues from the Eastern Extension Property
2012	Possible Winter IP Survey over the Magnetic Anomalies and Possibly Diamond Drilling



Strong Fundamentals

- New Focused and Experienced Senior Executive
- New Exploration Vision with Expert Personnel to Implement
- Corporate Clean-Up Resulted in Strong Balance Sheet and Tight Share Structure
- Proven Asset Base, Large Resource Growth Potential
- Established Industry, Jurisdiction and Local Infrastructure:
 - Access to Roads, Water, Power and Labour Year Round
- Prolific Gold Production Region (Abitibi Greenstone)
 - +100 mines and 170 million oz Gold

High Grade, Large Prospective Gold Resource

- Three Under-Explored Prospective Gold Projects (2800 Ha)
- Major Near Term Exploration, New Discovery Opportunity
 - Bonanza Gold Grades (up to 220 g/t Au)
- NI 43-101 Compliant Resource Estimate
 - 273,000 Oz Inferred (9.23 g/t Au)
- Drill Testing to Establish, Expand and Extend

Assertive Exploration, High Priority Drill Targets

- Aggressive Exploration – Short, Medium and Long Term Objectives
- Build Comprehensive Model Based on Systematic Drilling
- Open Laterally along 1/2km Strike and Down Dip (Below 500m depth)
- New Mineralized Parallels, Out Crops and Anomalies Identified
- Target Expansion through Acquisition



This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that BonTerra Resources Inc. expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although BonTerra Resources believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions.

Forward-looking statements are based on the beliefs, estimates and opinions of BonTerra’s management on the date the statements are made.



BONTERRA
RESOURCES INC.

BTR: TSX-V



BonTerra Resources Inc.
Suite #510 – 744 W. Hastings St.
Vancouver, BC V6C 1A1
1.604.678.5308

Nav Dhaliwal
Tel: 1.604.678.5308
nav@bonterraresources.com

